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Preface

This guide provides step-by-step instructions on indexing records using the FORMAT Magnify WebFOCUS procedure. The sample Century Electronics search application is used to illustrate each step. This guide is intended for users who need to create search applications with Magnify Search.

How This Manual Is Organized

This manual includes the following chapters:

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Documentation Conventions

The following table describes the documentation conventions that are used in this manual.

<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>THIS TYPEFACE or this typeface</td>
<td>Denotes syntax that you must enter exactly as shown.</td>
</tr>
<tr>
<td>this typeface</td>
<td>Represents a placeholder (or variable) in syntax for a value that you or the system must supply.</td>
</tr>
<tr>
<td>underscore</td>
<td>Indicates a default setting.</td>
</tr>
</tbody>
</table>
### Related Publications

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<table>
<thead>
<tr>
<th>Convention</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>this typeface</strong></td>
<td>Represents a placeholder (or variable), a cross-reference, or an important term. It may also indicate a button, menu item, or dialog box option that you can click or select.</td>
</tr>
<tr>
<td>Key + Key</td>
<td>Indicates keys that you must press simultaneously.</td>
</tr>
<tr>
<td>{ }</td>
<td>Indicates two or three choices. Type one of them, not the braces.</td>
</tr>
<tr>
<td>[ ]</td>
<td>Indicates a group of optional parameters. None are required, but you may select one of them. Type only the parameter in the brackets, not the brackets.</td>
</tr>
<tr>
<td></td>
<td>Separates mutually exclusive choices in syntax. Type one of them, not the symbol.</td>
</tr>
<tr>
<td>...</td>
<td>Indicates that you can enter a parameter multiple times. Type only the parameter, not the ellipsis (...).</td>
</tr>
<tr>
<td>.</td>
<td>Indicates that there are (or could be) intervening or additional commands.</td>
</tr>
</tbody>
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You can also access support services electronically, 24 hours a day, with InfoResponse Online. InfoResponse Online is accessible through our website, http://www.informationbuilders.com. It connects you to the tracking system and known-problem database at the Information Builders support center. Registered users can open, update, and view the status of cases in the tracking system and read descriptions of reported software issues. New users can register immediately for this service. The technical support section of www.informationbuilders.com also provides usage techniques, diagnostic tips, and answers to frequently asked questions.

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To learn about the full range of available support services, ask your Information Builders representative about InfoResponse Online, or call (800) 969-INFO.

Information You Should Have

To help our consultants answer your questions effectively, be prepared to provide the following information when you call:

- Your six-digit site code (xxxx.xx).
- Your WebFOCUS configuration:
  - The front-end software you are using, including vendor and release.
  - The communications protocol (for example, TCP/IP or HLLAPI), including vendor and release.
  - The software release.
  - Your server version and release. You can find this information using the Version option in the Web Console.
  - The stored procedure (preferably with line numbers) or SQL statements being used in server access.
- The Master File and Access File.
- The exact nature of the problem:
  - Are the results or the format incorrect? Are the text or calculations missing or misplaced?
User Feedback

☐ Provide the error message and return code, if applicable.

☐ Is this related to any other problem?

☐ Has the procedure or query ever worked in its present form? Has it been changed recently? How often does the problem occur?

☐ What release of the operating system are you using? Has it, your security system, communications protocol, or front-end software changed?

☐ Is this problem reproducible? If so, how?

☐ Have you tried to reproduce your problem in the simplest form possible? For example, if you are having problems joining two data sources, have you tried executing a query containing just the code to access the data source?

☐ Do you have a trace file?

☐ How is the problem affecting your business? Is it halting development or production? Do you just have questions about functionality or documentation?

User Feedback

In an effort to produce effective documentation, the Technical Content Management staff welcomes your opinions regarding this document. Please use the Reader Comments form at the end of this document to communicate your feedback to us or to suggest changes that will support improvements to our documentation. You can also contact us through our website, http://documentation.informationbuilders.com/connections.asp.

Thank you, in advance, for your comments.

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Getting Started With Magnify Search

Building search-based applications usually requires specialized skills, mainly in information architecture and in extract, transform, and load (ETL) procedures. However, building such applications is no different from building reports. Magnify Category fields and Searchable Content are equivalent to BY fields and PRINT fields, respectively, in WebFOCUS. A Format Magnify WebFOCUS report allows you to easily transform raw data into search content from within App Studio or WebFOCUS.

In this chapter:

- Overview of Magnify Search
- Configuring the Century Electronics Demo Before Use
- Introducing Magnify Search: The Century Electronics Demo

Overview of Magnify Search

Information can be found anywhere, such as in databases and files. It can be structured or unstructured, and may have complex connections to other information. Therefore, it becomes difficult for business users to access and understand all this growing information from a single-access point. Magnify Search solves this problem by providing seamless search capabilities on various data sources with links to any application, report, or URL.

This guide demonstrates how you can use a WebFOCUS report to transform raw data into search content. This enables business users to find information and drill down into reports to better understand that information.

In the following sections, you will:

- Review how a Magnify search-based application is used. The Century Electronics sample search application is used to illustrate each feature.
- Review the objects used to build a WebFOCUS Format Magnify procedure.
- Review the naming conventions used to assign column titles, which designate how the Magnify Search interface uses the columns and their data.
- Learn how to create a highly organized and business intelligence-connected enterprise search application with various types of information.
The following image shows the Century Electronic sample search application:

![Century Electronic sample search application](image)

**Note:** The Magnify Search sample search application is installed by default with App Studio. If not installed, the application directory hosting the reports and images used will need to be set up. For more information on the Century Electronics sample application, see the Magnify Search Security and Administration manual.

**Configuring the Century Electronics Demo Before Use**

Before you configure and use the Century Electronics demo, you will need to remove all references to any combination of the following query string parameters:

- `proxyreload=1`
- `clearcache=1`
- `collections=<any_value>`

Any changes made to the collections file or style sheet file will be available after the application server is restarted. To apply changes directly to the collections file without restarting the application server, use the `Refresh Collections` option in the Magnify administration console.
Introducing Magnify Search: The Century Electronics Demo

Magnify allows you to ask a question across the whole enterprise. By clicking the Search button, Magnify accesses relevant data, such as reports and unstructured content, across various platforms and applications.

1. To navigate to the Century Electronics Demo, use the following URL:

   http://host:port/wfcontext_root/search

   where:

   **host:port**

     Is the machine name and port number where WebFOCUS is installed.

   **wfcontext_root**

     Is the WebFOCUS application root.

   **Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

   The default link to the Century Electronics Demo is:

   http://localhost:8080/ibi_apps/search

   The search page displays, as shown in the following image.
2. Type *Camera* in the input field.

3. Expand and review the Collection List drop-down menu, as shown in the following image.

The Collection List points to one or more Magnify index libraries, where enterprise information has been organized and made searchable, as shown in the following image.

4. Review the *Search Tips*.

5. Change *Results Per Page* from 10 to 20.

6. Submit the search by clicking the *Search* button.

The search results display, as shown in the following image.
The results have the following elements:

- General information, including the number of records and speed.
- Results, including the main link, snippet, and additional links.
- Dynamic Categorization Tree and the Breadcrumb trail.

1. Expand Source System to filter that category, as shown in the following image.

![Source System](image_url1)

2. Click Sales Records to limit the results to sales records, as shown in the following image.

![Source System](image_url2)

The Breadcrumb trail shows the path from Camera to Sales Records.

- **Sorting.** You can sort search results by various ranking attributes. Sort by relevance is selected by default.
  
  1. Click Sort by query score, then click Sort by date.

- **Facetcounts.** The category tree count includes all matching items in the entire index library, and is not limited to the maximum records returned in the search.
**Note:** Although only 300 records are returned due to the record limit, there are actually 2,130 records that match the search criteria associated with the Sales Records category under Source System, as shown in the following image.

![Source System](image)

**Analytics.** You can use the tabular view to perform additional analytics on your search results with its embedded analytic engine. For example, you can review how many camera orders are found by country and then look deeper by region.

1. To see a tabular view, click **Tabular View**.
2. Click the drop-down arrow on the **Title** column.
3. Select **Rollup**, and then **Country**, as shown in the following image.

![Tabular View](image)
4. Click the chart drop-down menu, and select Group By (X) and then Region, as shown in the following image.
The Region field is added to the Rollup chart, as shown in the following image.

5. Click the X in the upper-right corner to close the Rollup chart.

Drill Down into Business Intelligence Reports.

1. Click Search Results View.

2. Click on the first main title link, Order Detail: 28006, as shown in the following image.
Notice that multiple purchases have been aggregated into a single searchable order, as shown in the following image.

### Signing Out From Magnify Search

After you have completed performing your searches for a given session, you can sign out from Magnify Search if required.

Magnify Search includes a Sign Out hyperlink, located in the upper-right corner of the screen, as shown in the following image.

Click **Sign Out** to log out from Magnify Search. You are returned to the WebFOCUS Sign In screen.

### Magnify Advanced Search Syntax

Magnify features custom query syntax, which allows you to focus searches on specific results:

- **Exact Match.** Use double quotation marks (" ) to search for two or more keywords that must appear together.

  To search for results where the term *CE Platform* is found together, use the following query:

  "CE Platform"

- **Fuzzy Match.** Use the tilde (~) to search for words with similar spellings.

  To search for results similar to CenturyTablet but with spellings such as *CenturyTablet* or *CenturyTable*, use the following query:

  CenturyTablet~
An additional, optional parameter can specify the required similarity. The accepted values are between 0 and 1, with values closer to 1 signifying higher similarity. For example:

CenturyTablet~0.7

- **Proximity Match.** Use the tilde (~) followed by a number to represent the maximum number of words apart that two terms can be found.

  For example, searching for "red apple"~3 returns only results where red and apple are found within three words of each other.

  To search for results where the term Tablet is found within five words of the term money, use the following query:

  "Tablet money"~5

- **Inclusion.** Use a plus sign (+) in front of keywords that must appear in the search results.

  To search for results that must contain plasma and may contain TV, use the following query:

  TV +plasma

- **Exclusion** Use a minus sign (-) in front of keywords that you want to exclude from your search.

  To search for results that contain stores but not United States, use the following query:

  stores -"United States"

- **ASCII Folding.** Search across ISO 8859-1 characters with or without specific accents.

  To search for results that contain ñ, use either the n or ñqq character, as shown in the following query:

  Cataluña or Cataluna

- **Boolean.** Use logical operators, such as OR, AND, and NOT (case-sensitive), to link groups of terms together for a more powerful search.

  To search for results that contain music teachers or both MP3 and VHS, but not New York, use the query:

  ("music teachers" OR (MP3 AND VHS)) NOT "New York"

  **Note:** You can use parentheses () to group specific clauses.

- **Wildcard:** Use an asterisk (*) or question mark (?) anywhere in a term to expand your search.
To perform a single-character wildcard search, use a question mark. This single-character wildcard search looks for terms that match with the single character replaced. To perform a multiple-character wildcard search, use an asterisk. The multiple-character wildcard search looks for zero or more characters. For example:

D?D or D*D

**Notes:**

- You cannot use an asterisk or question mark as the first character of a search string.
- These types of search may take longer than a typical search.

**Summary**

The Magnify search application gives users access to any and all enterprise information by searching it all at once and including tools to understand that information. Magnify also handles the process of delivering enterprise information for search. Magnify transforms raw data into search content by identifying relationships in the data, categorizing metadata, and making all fields, tables, and data sources searchable. At the same time, Magnify associates each result with Business Intelligence reports tailored by context. For information on how this is done with Format Magnify, see *Indexing With Format Magnify* on page 21.
Indexing With Format Magnify

The Format Magnify procedure allows you to create an index directly from within WebFOCUS or App Studio.

The procedure transforms data into search content and sends it to Magnify where it is processed and stored as a search result in the Magnify index library.

These topics describe using procedures to index the Movie and Car Master Files.

In this chapter:

- Prerequisites for Indexing With the Movie and Car Files
- Indexing the Movie File
- Indexing the Car File
- Writing Magnify Feed Documents to Disk

Prerequisites for Indexing With the Movie and Car Files

The Movie and Car files create indexes based on the WebFOCUS configuration settings. Because the WebFOCUS environment settings can vary, they first prompt for the same specific setting.

For these examples, you must initially disable procedure parameters.

Before changes are made, it is recommended that you back up the following files: carmgn.fex and moviesmgn.fex. These files are in the \ibi\apps\ibisamp folder.
Disable Procedure Parameters

You will be prompted for two parameters when the carmgn.fex and moviesmgn.fex files are opened in the Report canvas or when you execute the Format Magnify Movie and Car examples. These parameters are required in order for the WebFOCUS procedure to know where to send its output to feed Magnify Search. The first parameter is for the server that Magnify Search is installed on (which may include a port number), and the second is the WebFOCUS context root, in which Magnify Search is defined, as shown in the following image.

WHAT_IS_MAGNIFY_URL:port.  
WHAT_IS_ibi_apps.

where:

host:port

Is the machine name and port number where WebFOCUS is installed.

wfcontext_root

Is the WebFOCUS application root.

By default, host:port is localhost:8080 and wfcontext_root is ibi_apps, but because installations can be configured differently, you may need to confirm this with your WebFOCUS Administrator.
**Note:** If you do not want to receive this prompt, you can edit the code of the procedure to disable these prompts.

To comment out the prompts:

1. In App Studio, navigate to *Data Servers* under *Configured Environments*, expand *Applications* and then the *ibisamp* folder.

2. Right-click the *carmgn.fex* or *moviesmgn.fex* file and then select *Open in Text Editor* from the context menu.

   The file you selected (*carmgn.fex* or *moviesmgn.fex*) opens as a new tab in the main workspace area and provides you with a text view of the code.

3. Uncomment the `-*DEFAULTS` lines, as shown in the following images.

4. Enter your WebFOCUS configuration.

   **Note:** The first image shows the original view of the code, and the second image shows the result after these lines have been uncommented.
FROM:

```
- *DEFAULTS &WHAT IS_MAGNIFY_URL:port='localhost:8080';
- *DEFAULTS &WHAT IS_ibi_apps='ibi_apps';
  
  SET ASNAMES=MIXED
  
  ENGINE MAGNIFY SET CONNECTION_ATTRIBUTES MY_PC 'http://
  ENGINE MAGNIFY SET BASEURL=http://&WHAT IS_MAGNIFY URL:
```

TO (using your host:port and wfcontext_root):

```
- *DEFAULTS &WHAT IS_MAGNIFY_URL:port='localhost:8080';
- *DEFAULTS &WHAT IS_ibi_apps='ibi_apps';
  
  SET ASNAMES=MIXED
  
  ENGINE MAGNIFY SET CONNECTION_ATTRIBUTES MY_PC 'http://
  ENGINE MAGNIFY SET BASEURL=http://&WHAT IS_MAGNIFY URL:
```

5. Save and close the file.

**Note:** The prompts should no longer display.

**Indexing the Movie File**

This section illustrates Magnify Search indexing by feeding the Movie file. The data has already been assigned to Magnify Search Meta Tags and other reserved alias names to create a Magnify Search index library based on the Movie information.

1. Open the Movie file to review all available data.

   In App Studio, create a project pointing to the sample directory, *ibisamp*, if not already created.

2. Review the Movie file (*moviemgn.fex*).
Note: This file is installed with the WebFOCUS Reporting Server under the *ibisamp* application directory.

a. Right-click the *moviemgn.fex* file and select *Open* from the context menu, as shown in the following image.
The Procedure View panel is opened for the moviemgn.fex file, as shown in the following image.

b. Double-click the Engine MAGNIFY object in the Procedure View panel.

The MAGNIFY search engine properties dialog opens, as shown in the following image.

<table>
<thead>
<tr>
<th>Used Property</th>
<th>Property Name</th>
<th>Property Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>ACTION</td>
<td>URL</td>
<td>http://8WHAT_IS_MAGNIFY_URL:port/8WHAT_IS_ibi_app/cf/WServlet</td>
</tr>
<tr>
<td>BASEURL</td>
<td></td>
<td>http://8WHAT_IS_MAGNIFY_URL:port/8WHAT_IS_ibi_app/cf/WServlet</td>
</tr>
<tr>
<td>BATCHSIZE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CONNECTION_ATTRIBUTES</td>
<td></td>
<td>MY_PC <a href="http://8WHAT">http://8WHAT</a> IS_MAGNIFY_URL:port/8WHAT IS_ibi_app/soapfeed</td>
</tr>
<tr>
<td>DATASOURCE</td>
<td></td>
<td>movie</td>
</tr>
<tr>
<td>DELIMITER</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FEEDTYPE</td>
<td></td>
<td>incremental</td>
</tr>
<tr>
<td>MIME</td>
<td></td>
<td>text/plain</td>
</tr>
</tbody>
</table>
Review the following properties:

- **CONNECTION_ATTRIBUTES.** Magnify Search location.
- **BASEURL.** WebFOCUS procedure URL.
- **MIME.** Document type.
- **DATASOURCE.** Magnify Search index library destination directory.

c. Double-click the Set object in the Procedure View panel.

The Set dialog opens, as shown in the following image.

![Set dialog](image)

**Note:** You must set the ASNAMES setting to MIXED in order to preserve case-sensitivity.

d. Double-click the Define object in the Procedure View panel.
The Define dialog opens, as shown in the following image.

Review the following defined fields:

- **S_HARDCODED.** Optional hard-coded content to be included with the data being indexed. This can include values that are not otherwise found in the original data.

- **TITLE_URL.** One or more fields to dynamically build the main title drill-down link of each search result.

- **LINK_DISPLAY_NAME1.** One or more fields used as the string name for the first additional link.

- **LINK_URL1.** One or more fields to dynamically build the first additional drill-down link for search result.

e. Double-click the Report object in the Procedure View panel and change the output format.

- Click the Format tab.

- Select the Output Format drop-down.
Expand the *Styled report formats* menu and select *HTML Web document (HTML)*, as shown in the following image.

![Screenshot of the styled report formats menu expanded to show HTML Web Document (HTML)](image)

Click Save and then click *Run* from the Quick Access Toolbar.

Review how the data is modeled. Notice what mix of fields are used to define various Magnify Search elements by the naming conventions used in the column titles.

**Note:** The column naming conventions are discussed in more detail in *Indexing the Car File* on page 33

Scroll to the rightmost side of the report to see all column names, as shown in the following image.

![Screenshot of the report with all column names visible](image)

f. Close the browser window that is running the report.

3. Index the Movie File with Format Magnify.

   a. Double-click the *Report* object in the Procedure View panel and change the output format.

      - Click the *Format* tab.

      - Select the *Output Format* drop-down.
Expand the Unstyled formats menu and select Format Magnify (MAGNIFY), as shown in the following image.

- Click Save and then click Run from the Quick Access Toolbar.
b. Confirm that there are no errors, such the one shown in the following image. Note that upon execution, the Reporting Server will process the request by transforming the report output into the Magnify Search feed protocol.

![Error Image]

Your request did not return any output to display.
Possible causes:
- No data rows matched the specified selection criteria.
- Output was directed to a destination such as a file or printer.
- An error occurred during the parsing or running of the request.

0 NUMBER OF RECORDS IN TABLE = 60 LINES = 60

c. Close the browser window that is running the report.

d. Close the Procedure View panel.

4. Review the search-based application generated.
  a. Open a web browser.
  b. Confirm that the collections.xml file is set accordingly.
  c. Navigate to the Magnify search page:

```plaintext
http://host:port/wfcontext_root/search
```

where:

- `host:port`
  
  Is the machine name and port number where WebFOCUS is installed.

- `wfcontext_root`
  
  Is the WebFOCUS application root.

**Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.
To return to the out-of-the-box Magnify Search configuration, restore the original version of the collections.xml file. Restart the application server or use the Refresh Collections option in the Magnify Search administration console.

Go to:

http://localhost:8080/ibi_apps/search

d. Perform a search test by typing movies in the Search box and clicking Search as shown in the following image.

e. Review the results returned and identify how the data from the procedure has been applied to the Magnify Search interface.

f. Close the browser window.
Indexing the Car File

This section illustrates Magnify indexing by feeding the Car file. In this example, multiple rows will be aggregated into a single row, in order to rollup data according to a single dimension to create a more robust, inclusive or higher-level search result. For example, this is the difference between showing a single search result for an entire order or showing a search result for each item purchased in an order.

1. Open the Car file to review all available data.
   
   a. In App Studio, create a project pointing to the sample directory, ibisamp, if not already created.

2. Review the Car file (carmgn.fex)

   Note: This file is installed with the WebFOCUS Reporting Server under the ibisamp application directory.

   a. Right-click the carmgn.fex file and select Open from the context menu, as shown in the following image.
The Procedure View panel is opened for the carmgn.fex file, as shown in the following image.
b. Add a Set object before the Report object and set the \textit{BYDISPLAY} parameter to \texttt{ON} to show repeated \texttt{BY} values, as shown in the following image.

![Set object before Report object with BYDISPLAY parameter set to ON](image)

\textbf{c.} Double-click the \textit{Report} object in the Procedure View panel to change the Output Format.

- Click the \textit{Format} tab.
- Select the \textit{Output Format} drop-down.
- From the Output Format drop-down list, expand \textit{Styled report formats} and select \textit{HTML Active Report (AHTML)}, as shown in the following image.

![Output Format drop-down list](image)

\textbf{Note:} If you are not licensed for Active Technology, select \textit{HTML Web Document (HTML)} instead. In that case, you will not be able to run the aggregation reports.
Click Save and then click Run from the Quick Access Toolbar.

d. Review the naming conventions and data, as shown in the following image.

Review the Record Context.

Note: Notice how multiple rows in the Car data can be used to describe a single entity based on the rollup level. In this case, there are Countries and Cars. Depending on the use case, each entity can be created as its own search result. This is done by using the highest-level field as the primary BY field. Columns are named accordingly to identify where to aggregate values across multiple rows. For example, aggregating on the COUNTRY field will generate five search results, one for each country. Therefore, separate searches for Jensen and Jaguar will both return England as the search result.

At another level, the Car data has 18 individual models. However, if users are to search for any model, only a single car type search result would be returned.
For example, rolling up Model By Car reveals that there are 10 cars. Thus, 6 rows of data found for BMW will be aggregated into a single search result, as shown in the following image.

- Close the browser window that is running the report.

3. Index the Car file.
   a. Double-click the Engine MAGNIFY object in the Procedure View panel.
The MAGNIFY search engine properties dialog opens, as shown in the following image.

Review the following properties:

- **DELIMITER.** Used internally to separate a list of values generated by the Format Magnify procedure in order to aggregate multiple rows into a single search result. This value should be a unique value not found anywhere in the content that is being indexed.

- **BATCHSIZE.** Incremental number of records to feed to Magnify at a time.

  **Note:** Batchsize is critical when indexing large volumes of data. This setting will process all records but only send feeds to Magnify in the batch size specified, thereby sending data in increments.

  The remaining Engine objects were covered in the *Indexing the Movie File* on page 24.

b. Double-click the Set object in the Procedure View panel.
The Set dialog opens, as shown in the following image.

**Note:** You must set the ASNAMES setting to MIXED in order to preserve case-sensitivity.

c. Double-click the Define object in the Procedure View panel.
The Define dialog opens, as shown in the following image.

- Review each Define field.
- Close the Define dialog.

**d.** Double-click the *Report* object in the Procedure View panel.

**Note:** The following steps give you hands-on experience in recreating this procedure by starting fresh. This step can be skipped in order to follow along, similar to the hands-off approach in the *Indexing the Movie File* on page 24.

**e.** In the Report canvas, delete all the fields by selecting all of them (or using Ctrl+A) and then pressing *Delete*.

**f.** Build the Format Magnify Report.

- In the Object Inspector, double-click on the field *CAR* and the field *COUNTRY*. 
In the Report canvas, while holding Shift, select both the COUNTRY and CAR columns.

On the toolbar, click Sort Down, as shown in the following image.

g. In the Report canvas, click to the right side of CAR to begin adding more columns to the report.
h. On the toolbar, click **Detail**, as shown in the following image.

![Image showing the toolbar with the Detail option selected.]

In the Object Inspector, add the remaining columns. These are listed in the following table. After the column is added to the Report canvas, right-click on the column and select **Column Title**, as shown in the following image.

![Image showing the context menu with Column Title option selected.]

- Add Fields and Column Titles for the following:

<table>
<thead>
<tr>
<th>Column</th>
<th>Column Title</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEARCHTITLE</td>
<td>SearchTitle</td>
<td>Format Magnify Reserved Alias Name (case-sensitive)</td>
</tr>
<tr>
<td>SEARCHID</td>
<td>MagnifyID</td>
<td>Format Magnify Reserved Alias Name (case-sensitive)</td>
</tr>
<tr>
<td>COUNTRY</td>
<td>C1_Country</td>
<td>Category</td>
</tr>
<tr>
<td>Column</td>
<td>Column Title</td>
<td>Purpose</td>
</tr>
<tr>
<td>-------------</td>
<td>----------------------</td>
<td>-------------------------------</td>
</tr>
<tr>
<td>BODYTYPE</td>
<td>M3A_Body_Type</td>
<td>Multiple Category</td>
</tr>
<tr>
<td>MODEL</td>
<td>M4A_Model</td>
<td>Multiple Category</td>
</tr>
<tr>
<td>WARRANTY</td>
<td>M6A_Warranty</td>
<td>Multiple Category</td>
</tr>
<tr>
<td>STANDARD</td>
<td>M5A_Features</td>
<td>Multiple Category</td>
</tr>
<tr>
<td>MPGRANGE</td>
<td>M7A_MPG_Rating</td>
<td>Multiple Category</td>
</tr>
<tr>
<td>COUNTRY</td>
<td>S_Country</td>
<td>Searchable Content</td>
</tr>
<tr>
<td>CAR</td>
<td>S_Car</td>
<td>Searchable Content</td>
</tr>
<tr>
<td>MODEL</td>
<td>SA_Model</td>
<td>Aggregated Searchable Content</td>
</tr>
<tr>
<td>BODYTYPE</td>
<td>SA_BODYTYPE</td>
<td>Aggregated Searchable Content</td>
</tr>
<tr>
<td>WARRANTY</td>
<td>SA_WARRANTY</td>
<td>Aggregated Searchable Content</td>
</tr>
<tr>
<td>STANDARD</td>
<td>SA_STANDARD</td>
<td>Aggregated Searchable Content</td>
</tr>
<tr>
<td>SEARCHID</td>
<td>WF_INDEX_UNIQUE_KEY</td>
<td>Magnify Meta Tag</td>
</tr>
<tr>
<td>TITLE_URL</td>
<td>&lt;not needed&gt;</td>
<td>Magnify Meta Tag</td>
</tr>
<tr>
<td>LINK_URL1</td>
<td>&lt;not needed&gt;</td>
<td>Magnify Meta Tag</td>
</tr>
<tr>
<td>LINK_DISPLAY_NAME1</td>
<td>&lt;not needed&gt;</td>
<td>Magnify Meta Tag</td>
</tr>
<tr>
<td>S_HARDCODED</td>
<td>&lt;not needed&gt;</td>
<td>Searchable content (last because it is a TX field type)</td>
</tr>
</tbody>
</table>

i. Click Save and then click Run from the Quick Access Toolbar.
Note: Each Car will include multiple rows as part of its single search result, thereby searching either Jaguar V12XKE Auto or XJ12L Auto will return the aggregated Jaguar search result, as shown in the following image.

<table>
<thead>
<tr>
<th>Country</th>
<th>Make</th>
<th>Model</th>
<th>Body Type</th>
<th>Body Style</th>
<th>Engine Type</th>
<th>Door/Type</th>
<th>Gearbox</th>
<th>Fuel Type</th>
<th>Transmission</th>
<th>Color/Finish</th>
<th>Warranty</th>
<th>Warranty Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENGLAND</td>
<td>jaguar</td>
<td>XJ12 AUTO</td>
<td>SEDAN</td>
<td>3.4L</td>
<td>12 CYLINDER</td>
<td>4-DOOR</td>
<td>AUTO</td>
<td>90MPH</td>
<td>AUTOMATIC</td>
<td>BROWN/RED</td>
<td>1 YEAR</td>
<td>12,000 MILES</td>
</tr>
<tr>
<td>ENGLAND</td>
<td>jaguar</td>
<td>XJ12 AUTO</td>
<td>HARDTOP</td>
<td>3.4L</td>
<td>12 CYLINDER</td>
<td>2-DOOR</td>
<td>AUTO</td>
<td>90MPH</td>
<td>AUTOMATIC</td>
<td>BROWN/RED</td>
<td>1 YEAR</td>
<td>12,000 MILES</td>
</tr>
<tr>
<td>ENGLAND</td>
<td>jaguar</td>
<td>XJ12 AUTO</td>
<td>COUPE</td>
<td>3.4L</td>
<td>12 CYLINDER</td>
<td>2-DOOR</td>
<td>AUTO</td>
<td>90MPH</td>
<td>AUTOMATIC</td>
<td>BROWN/RED</td>
<td>1 YEAR</td>
<td>12,000 MILES</td>
</tr>
</tbody>
</table>

j. Close the browser window that is running the report and return to the Report canvas.

k. Change the Output Format as follows:

- Click the Format tab.
- Select the Output Format drop-down.
Expand the **Unstyled formats** menu and select **Format Magnify (MAGNIFY)**, as shown in the following image.

Click **Save** and then click **Run** from the Quick Access Toolbar.

Confirm that there are no errors. Upon execution, the WebFOCUS Reporting Server will process the request by transforming the report output into the Magnify feed protocol.
Note: Not every row is sent to Magnify. Fifty-one rows are aggregated into 34, as shown in the following image.

Your request did not return any output to display.

Possible causes:
- No data rows matched the specified selection criteria.
- Output was directed to a destination such as a file or printer.
- An error occurred during the parsing or running of the request.

As part of the Magnify output, the 34 records are further aggregated into 10 search results.

☐ Close the browser window that is running the report.

☐ Close the Procedure View panel.

4. Review the search-based application generated.
   a. Open a web browser.
   b. Navigate to the Magnify search page:

   <http://host:port/wfcontext_root/search>

   where:

   host:port
   Is the machine name and port number where WebFOCUS is installed.

   wfcontext_root
   Is the WebFOCUS application root.

   Note: Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

   To return to the Magnify interface, the default URL is:

   <http://localhost:8080/ibi_apps/search>
c. Perform a search test by typing `cars` in the Search box and clicking `Search` as shown in the following image.

![Image of search results]

- ** Triumph (England) ENGLAND: TRIUMPH TR7 HARDTOP 12 MONTHS OR 12000 MILES POWER FRONT DISC BRAKES RETRACTABLE HEADLIGHTS
  - Car Graph: More Like This
- ** Alfa Romeo (Italy) ITALY: ALFA ROMEO 2000 4 DOOR BERLINA 2000 OTI VELOCE 2000 SPIDER VELOCE SEDAN COUPE ROADSTER
  - Car Graph: More Like This
- ** Datsun (Japan) JAPAN: DATSUN 200 2 DOOR AUTO SEDAN 12 MONTHS OR 12000 MILES POWER FRONT DISC BRAKES REAR DRUM BRAKES
  - Car Graph: More Like This
- ** Toyota (Japan) JAPAN TOYOTA COROLLA 4 DOOR DX AUTO SEDAN 12 MONTHS OR 12000 MILES BODY SIDE MOLDING MACPHERSON STRUT FRONT
  - Car Graph: More Like This
- ** Jensen (England) ENGLAND: JENSEN INTERCEPTOR III SEDAN 12000 MILES OR 12 MONTHS AIR CONDITIONING CHRYSLER 318 CU IN V8 ENGINE LEAR
  - Car Graph: More Like This
- ** Masaryk (Italy) ITALY MASARYK DROMA 2 DOOR COUPE 6 MONTHS OR 6000 MILES 5 LITRE SS ENGINE ALL STEEL BODY CAMPAIGNOLLO LIGHT ALLOY
  - Car Graph: More Like This
- ** Peugeot (France) FRANCE PEUGEOT 504 4 DOOR SEDAN 12 MONTHS ON 13000 MILES ANTI SWAY BARS FRONT AND REAR FOUR WHEEL SUSPENSION
  - Car Graph: More Like This
- ** Audi (Germany) GERMANY: AUDI 100 LS 2 DOOR AUTO SEDAN 12 MONTHS OR 20000 MILES 155 BP 14 RADIAL TIRES FRONT WHEEL DRIVE POWER
  - Car Graph: More Like This

![Word Cloud Image]

- Months: 24
- Miles: 12000
- Doors: 4
- Seats: 4

d. Review the returned results and search to identify how the data has been applied to the Magnify search interface.

e. Close the browser window.


**Writing Magnify Feed Documents to Disk**

Modifying ENGINE MAGNIFY SET commands for FORMAT MAGNIFY that instructs the WebFOCUS Reporting Server to write Magnify feed documents to disk rather than posting through HTTP are now supported.

**Procedure: How to Write Magnify Feed Documents to Disk**

You can follow the same instructions that currently exist for configuring FORMAT MAGNIFY with the following differences:

1. Add the following two lines:

   ```
   APP MAP <variable_name> "c:\ibi\WebFOCUS82\magnify\feedcache"
   APP HOLD <variable_name>
   ```
2. Set the ENGINE MAGNIFY SET CONNECTION_ATTRIBUTES parameter to a blank value.

3. Ensure that the ON TABLE HOLD FORMAT MAGNIFY statement ends with:

   \textit{AS \texttt{variable_name}}

   Otherwise, the following error is generated:

   \texttt{(FOC44971) Explicit SET command has to be issued for CONNECTION_ATTRIBUTES.}
Information can be organized into various contexts. This depends on how users understand the information that they search for. For example, an enterprise can organize information into Marketing Materials, Customer Accounts, Sales Leads, and Administrative Forms. Grouping Magnify Search index libraries to match the information architecture of the organization can help users pre-filter their searches.

This topic will demonstrate how to:
1. Map collections to index libraries.
2. Provide drop-down options for each collection.
3. Review the changes in real-time.

**In this chapter:**
- Mapping Index Libraries to Collection Indexes
- Adding Indexes to the Collections Drop-down Menu
- Viewing the Results in Real Time

### Mapping Index Libraries to Collection Indexes

Magnify Search collections are organized and styled by files in the config\magnify folder.

**Procedure:** How to Map Index Libraries to Collection Indexes

1. Navigate to the Magnify Search configuration folder.
   \ibi\WebFOCUS82\config\magnify

2. Open the collections.xml file in a text editor, such as Notepad.

3. Scroll to the end of the collections.xml file and locate the `<indexes>` section.

   a. In the index element, provide a unique name for the designated index library. Typically this is the same name as the index library folder and data source name used earlier.
   b. Use the folder of the index library created by the Format Magnify procedure as the `directory` value. This is the same as the value set in the DATASOURCE Engine Set statement.

   This is the code:
5. Save and close the collections.xml file.

Adding Indexes to the Collections Drop-down Menu

You can make Magnify index libraries available from the collections drop-down menu on the Magnify search page. This allows users to focus their search to a particular set of search content.

To add the collections to the Magnify search page drop-down menu, you must edit the following variables in the Magnify stylesheet (<locale>_stylesheet.xslt):

- **collections_description** variable. Identifies the collection name that will appear in the drop-down list.
- **collections_values** variable. Identifies one or more index libraries.

**Procedure:** How to Add Indexes to the Collections Drop-down Menu

1. Navigate to the Magnify configuration folder for your locale. The folder for English is `en`.
   \ib\WebFOCUS82\config\magnify\locale

2. Open the `locale_stylesheet.xslt` file (en_stylesheet.xslt) in a text editor, such as Notepad.

3. Locate the **collections_descriptions** variable.
   `<xsl:variable name="collections_descriptions">

4. Enter names for your collection in the `<xsl:otherwise>` element. The syntax is:
   `<xsl:otherwise>Default Collection, My First Collection, My Second Collection, </xsl:otherwise>

   For example:
   `<xsl:otherwise>Default Collection, Cars, Movies, </xsl:otherwise>

   **Note:** Collection names must be separated with a comma, and the element must end with a comma.

5. Locate the **collections_values** variable.
   `<xsl:variable name="collections_values">

   `<xsl:variable name="collections_values”>
6. Enter the folder where your indexes reside in the `<xsl:otherwise>` element. The syntax is:

```xml
<xsl:otherwise>
default_collection,myfolder1,myfolder2,</xsl:otherwise>
```

For example:

```xml
<xsl:otherwise>
default_collection,cars,movies,</xsl:otherwise>
```

**Note:** Folder names are case-sensitive, must be separated with a comma, and the element must end with a comma.

7. Save and close the stylesheet file.

**Note:**

- The entries for the names and values in the collection variables must correspond to each other and appear in the same order. That is, description 1 must match value 1, description 2 must match value 2, and so on.
- Do not include spaces in the `collection_values` variable. Magnify interprets the space to be part of the variable value and will not be able to locate the intended index. Spaces are allowed in the `collections_descriptions` variable.

### Viewing the Results in Real Time

After you have mapped collections to index libraries and added drop-down options for each collection, you will need to refresh the Magnify session with the application server, such as Apache Tomcat.

This can be accomplished by restarting the application server or using the *Refresh Collections* option in the Magnify administration console.

**Procedure:** How to View the Changes Made Using a URL Request

To view the changes, return to the sample default URL.

1. Navigate to the default Magnify search page using the following URL request:

```url
http://host:port/wfcontext_root/search
```

where:

- `host:port`

  Is the machine name and port number where WebFOCUS is installed.

- `wfcontext_root`

  Is the WebFOCUS application root.
Note: Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

This is the full default URL:

http://localhost:8080/ibi_apps/search

2. With the Default Collection selected in the collection drop-down menu, enter the Boolean search for movies OR cars in the search field.

3. Click the Search button.

All 70 records are returned in the results, as shown in the following image.

4. Select the Movies collection from the drop-down menu.

5. Click the Search button.

The 60 records for movies are returned in the results.

6. Select the Cars collection from the drop-down menu.

7. Click the Search button.
The 10 records for cars are returned in the results, as shown in the following image.
Chapter 4

Verifying Magnify Search Indexes

You can monitor the indexing process and verify specific content in Magnify Search indexes using the Magnify Console.

In this chapter:

- Post-Indexing Verification

---

Post-Indexing Verification

This section will briefly describe some administrative features to validate the Magnify feed.

**Note:** For more information, see the *Magnify Search Security and Administration* manual.

   a. Launch WebFOCUS using the following URL and log on:

      ```
      http://host:port/wfcontext_root
      ```

      where:

      ```
      host:port
      ```

      Is the machine name and port number where WebFOCUS is installed.

      ```
      wfcontext_root
      ```

      Is the WebFOCUS application root. By default, this ibi_apps.

      **Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

   b. From the main menu, select *Administration*, and then *Magnify Console*.
      - Under the *Diagnostics* section, click on *Index Monitor*.
      - Notice how many records were indexed.
Copy the Directory Name under Index Library Status. This will be used to locate the physical Magnify Index library files, as shown in the following image.

**Index Library Status**

The below information provides information about content fed to each Magnify index library. This information is refreshed after each run of the Magnify Index Process.

<table>
<thead>
<tr>
<th>Open Time</th>
<th>Close Time</th>
<th>Last Deleted Time</th>
<th>Minutes Open</th>
<th>Directory Name</th>
<th>Count of Records Loaded</th>
<th>Actual Documents in the index</th>
<th>Total Documents including deletes in the index</th>
</tr>
</thead>
<tbody>
<tr>
<td>14:25:03</td>
<td>14:28:08</td>
<td>2:09</td>
<td></td>
<td>C:\ibi\WebFOCUS82\magnify\lucene_index\movies</td>
<td>60</td>
<td>60</td>
<td>60</td>
</tr>
<tr>
<td>14:57:44</td>
<td>14:59:44</td>
<td>2:00</td>
<td></td>
<td>C:\ibi\WebFOCUS82\magnify\lucene_index\cars</td>
<td>10</td>
<td>10</td>
<td>10</td>
</tr>
</tbody>
</table>

Note: The path that you use depends on your configuration. If you are using the WebFOCUS Client, the preceding path is acceptable. If you are using App Studio as a stand-alone, the path will be \ibi\AppStudio82\magnify\lucene_index\.
Chapter 5

General Tips for Using Magnify Search

This topic describes additional ways to work with Magnify Search.

In this chapter:

- Creating a Customized Magnify Configuration
- Basic Styling Options
- Configuring Word Lists
- Deleting Records From the Index
- File Indexing
- Other Considerations for Magnify Implementation

Creating a Customized Magnify Configuration

This section describes how to save configuration changes to the Magnify interface separately from the default settings. The following procedures provide an example of creating a new customized Magnify configuration.

Simply put, the Magnify architecture flows as follows:

- When Magnify is called, the default collections.xml file is used. In this file, the default style sheet is assigned as an attribute for each supported language. By default, each language has its own designated folder which includes its own set of translated files.

- The language-specific style sheet is the first style sheet typically called from the Magnify collection file. This file describes collection pointers, text labels, the style sheet name, and references to include a more global style sheet (typically found in the root magnify configuration folder), which describes how to style the Magnify interface.

- The global style sheet is the principle file that controls the style and behavior of the Magnify interface. By default this is the included_stylesheets.xslt file.
Procedure: How to Create a Customized Style Sheet

This procedure creates a new language-specific style sheet file with its own unique name and a pair of collection values and descriptions. The default en_stylesheets.xslt file will be used as a template. For a different example, see the en_stylesheets_century.xml file.

1. Navigate to the \ibi\WebFOCUS82\config\magnify\en folder.
2. Copy the enStylesheet.xslt file.
3. Rename the copied file as enStylesheet_myexample.xslt.
4. Open the enStylesheet_myexample.xslt file in a text editor and set the root style sheet.
   a. Find the variable for the root style sheet name.
      <!-- Do not translated the variable rootstylesheet -->
      <xsl:variable name="rootstylesheet">default</xsl:variable>
   b. Change the default to a custom name, in this case, myexample.
      <!-- Do not translated the variable rootstylesheet -->
      <xsl:variable name="rootstylesheet">myexample</xsl:variable>
   c. Navigate to the collections_descriptions and collections_values variables.
   d. Add Files as the collection description and myfileindex as collection value, as shown in the following image. Both variables must end with commas. This will be used later in the File Indexing section. For more information, see Adding Indexes to the Collections Drop-down Menu on page 50.

```
<xsl:variable name="collections_descriptions">
  <xsl:choose>
    <xsl:when test="/GSP/PARAM[@name='collections_descriptions']/@value=''">
      <xsl:value-of select="/GSP/PARAM[@name='collections_descriptions']/@value"/>
    </xsl:when>
    <xsl:otherwise>Default Collection,Cars,Movies,Files</xsl:otherwise>
  </xsl:choose>
</xsl:variable>

<xsl:variable name="collections_values">
  <xsl:choose>
    <xsl:when test="/GSP/PARAM[@name='collections_values']/@value=''">
      <xsl:value-of select="/GSP/PARAM[@name='collections_values']/@value"/>
    </xsl:when>
    <xsl:otherwise>default_collection,cars,movies,myfileindex</xsl:otherwise>
  </xsl:choose>
</xsl:variable>
```
   e. Save and close the enStylesheet_myexample.xslt file.
**Procedure:**  How to Create a Customized Collection Configuration

This procedure will create a new collection file pointing to the customized style sheet created in the previous procedure. The default collections.xml file will be used as a template. For a different example, see the collections_century.xml file.

1. Navigate to the \ibi\WebFOCUS82\config\magnify folder.
2. Copy the collections.xml file.
3. Rename the copied file as collections_myexample.xml.
4. Open the collections_myexample.xml file in a text editor and set the default language-specific style sheet.
   a. Find the `<defaults>` section, as shown in the following image.

   ```xml
   <defaults>
     <language_defaults lang="en" stylesheet="en/en_stylesheet_myexample" />
     <language_defaults lang="en-us" stylesheet="en/en_stylesheet_myexample" />
     ...
   </defaults>
   ``

   b. Set the stylesheet attribute to the style sheet created earlier.

   ```xml
   stylesheet="en/en_stylesheet_myexample"
   ``

   c. Set each `language_defaults` stylesheet attribute to the style sheet created earlier (for English set both `lang=en` and `lang=en-us`).

   ```xml
   <language_defaults lang="en">
     ...
     stylesheet="en/en_stylesheet_myexample" ...
   </language_defaults>
   <language_defaults lang="en-us">
     ...
     stylesheet="en/en_stylesheet_myexample" ...
   </language_defaults>
   ``

   d. Save and close the collections_myexample.xml file.
5. Refresh the Magnify session as described in *How to View the Changes Made Using a URL Request* on page 51.

   Navigate to the search page.

   http://localhost:8080/ibi_apps/search

   **Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.
6. Confirm that the custom set of collections that you added in collections_myexample.xml displays in the drop-down menu, as shown in the following image.

Basic Styling Options

The Magnify interface can be customized to have a specific look and feel. The included style sheet is set up to be shared by more than one configuration. For this reason there are multiple If Then Else statements throughout the style sheet that use the value set to the root style sheet variable in order to make decisions on how to behave when a specific configuration is requested. For more information on setting the root style sheet variable, see How to Create a Customized Style Sheet on page 60.

**Note:** After viewing changes, you can refresh the Magnify session with a URL request or by restarting the application server.

For more information, see How to View the Changes Made Using a URL Request on page 51.

**Procedure: How to Identify the Root Style Sheet Section**

This procedure illustrates how to identify sections of the style sheet that control aspects of the interface based on the root style sheet in the included_stylesheet.xslt file.

1. Navigate to and open the included_stylesheet.xslt file in a text editor. By default, this file is located in \ibi\WebFOCUS82\config\magnify.

2. Search for rootstylesheet.

   The first section found should be in the fullsnippetcontent variable:

   ```xml
   <xsl:variable name="fullsnippetcontent" >
   
   Note: When the fullsnippetcontent variable is set to true, an additional link will appear as View Full Document.
   
3. Add a section for the custom rootstylesheet created earlier (myexample).

   a. Copy and paste the following element:

   ```xml
   <xsl:when test="$rootstylesheet = 'century'">true</xsl:when>
   
   b. Replace century with the custom name.
4. Save and close the included_stylesheet.xslt file.

For information on how to see the result of setting the fullsnippetcontent variable to true for the customized style sheet, see How to View the Changes Made Using a URL Request on page 51. The default URL is:

http://localhost:8080/ibi_apps/search

**Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

The View Full Document link is added to the results, as shown in the following image.

---

**Procedure:** How to Use a Customized Logo on the Magnify Interface

You can modify the logo that appears on the Magnify search page and create your own home page by editing the default included_stylesheets.xslt file in the \ibi\WebFOCUS82\config \magnify folder. This procedure enables you to use a custom logo on Magnify search pages that use your customized root style sheet.

1. Navigate to and open the included_stylesheets.xslt file in a text editor.

2. Search for the following:

   `<xsl:variable name="logo_url"`  

3. Copy and paste the following element:

   `<xsl:when test="$rootstylesheet = 'myexample'">true</xsl:when>`
4. Replace default with the custom style sheet name.

```xml
<xsl:when test="$rootstylesheet = 'myexample'">
  images/search/magnify/logo.png
</xsl:when>
```

5. Replace the logo.png value with the name of your customized image.

```xml
<xsl:when test="$rootstylesheet = 'myexample'">
  images/search/magnify/myexamplelogo.png
</xsl:when>
```

**Note:** If you do not have a custom image, you can use the default logo.png.

For information on locating and changing the Magnify logo, see the Magnify Search Security and Administration manual.

6. Refresh the Magnify session as described in *How to View the Changes Made Using a URL Request* on page 51.

7. Confirm that your logo and custom set of collections appear on the Magnify interface, as shown in the following image.

![My Example Electronics Magnify Interface](image)

**Procedure:** How to Modify the Magnify Home Page

This procedure enables you to customize the look of the Magnify home page.

1. Navigate to and open the included_stylesheets.xslt file in a text editor.

2. Search for the following:

```xml
<xsl:call-template name="customhomepage"/>
```

3. Copy the following if statement.

```xml
<xsl:if test="$rootstylesheet = 'century'">
  <xsl:if test="/GSP/Q = ''">
    <xsl:call-template name="customhomepage"/>
  </xsl:if>
</xsl:if>
```
4. Replace the $rootstylesheet and template name values.

```xml
<xsl:if test="$rootstylesheet = 'myexample'">
    <xsl:if test="/GSP/Q = ''">
        <xsl:call-template name="myexamplecustomhomepage"/>
    </xsl:if>
</xsl:if>
```

5. Search for the following:

```xml
<xsl:template name="customhomepage">
```

6. Copy the entire template and rename it.

```xml
<xsl:template name="myexamplecustomhomepage">
```

7. Change Century in the myexamplecustomhomepage template to My Example.

```
<p>&lt;p&gt;&lt;strong&gt;To Search Century Electronics&lt;/strong&gt;&lt;/p&gt;
<p>&lt;p&gt;&lt;strong&gt;To Search My Example Electronics&lt;/strong&gt;&lt;/p&gt;
```

8. Refresh the Magnify session as described in How to View the Changes Made Using a URL Request on page 51.

9. Confirm that your logo, custom set of collections, and updated home page (with Century replaced with My Example) appear on the Magnify interface, as shown in the following image.

![Magnify Interface Image]

**Configuring Word Lists**

This section will illustrate how Magnify word lists can be customized. Specific areas of the interface can be configured to process searches differently. Synonyms can be added to expand search capabilities.
There is also a list of terms to ignore during a search, called a stop list. For example, if a search is submitted containing “The dog is green,” and the stop list includes the words “the” and “is”, only “dog” and “green” are searched for. This is useful in removing noise or extra words that may not be pertinent, to eliminate common words, and to increase search efficiency.

**Procedure: How to Configure Synonyms**

This procedure will illustrate the ability to expand search terms using synonyms. For example, by creating a synonym list for cars, searching automobile, cycle, or truck will return matches for cars as well.

1. In your file system, navigate to drive:\ibi\WebFOCUSnn\config\magnify\en\en_synonyms.txt, where drive is the drive your WebFOCUS software is saved on, and nn is the version number of your WebFOCUS software. Alternatively, if you are running your Magnify application in a language other than English, you can access ln_synonyms.txt from the associated ln folder, where ln is a two-letter language code.

2. On a new line, type cars,automobile,cycle,truck, as shown in the following image.

3. Save the file.

4. Navigate to the search page and search for one of the added synonyms, such as truck.
The results will be identical to a search for cars, as shown in the following image.

![Image of Word Cloud Result](image)

### Configuring Word Cloud Stop Words

Stop words are a predefined list of words or numbers that will not be shown in the Word Cloud when a search is performed. You can edit your list of stop words by accessing a file named en_wordcloud.txt.
The following image shows an example of a Word Cloud when the search term cars is submitted.

To access the en_wordcloud.txt file, navigate to drive:/ibi/WebFOCUSnn/config/magnify/en/en_wordcloud.txt, where drive is the drive your WebFOCUS software is saved on, and nn is the version number of your WebFOCUS software. Alternatively, if you are running your Magnify application in a language other than English, you can access ln_wordcloud.txt from the associated ln folder, where ln is a two-letter language code.
The following image shows the stop words 12, 2, 4, 12000, and miles added to the list of stop words saved in the en_wordcloud.txt file. Each stop word is added on a separate line.
After saving the en_wordcloud.txt file, navigating back to the search page, and searching for the term cars again, the Word Cloud does not display the words that were added to the list of stop words in the text file. The updated Word Cloud is shown in the following image.

![Word Cloud](image-url)

### Deleting Records From the Index

As part of the Format Magnify indexing process, each search result is assigned a unique ID by the value assigned to the WF_INDEX_UNIQUE_KEY Magnify Meta tag. If no record in the index exists for the value assigned to WF_INDEX_UNIQUE_KEY, Magnify will add the record to the index library. Otherwise, Magnify will update the record, essentially overwriting the previous entry. The WF_INDEX_UNIQUE_KEY value can also be used to locate a search result in order to remove it from the index library. A deletion action can be defined at the procedure or global level to apply to all records, or on a record-by-record level.

**Note:** If the Magnify action is not defined, it defaults to the add action. That is why this is typically not required.

The Magnify action can be set at two levels, the feed level and the record level. The record-level value, if present, will always override the global-level value set for the overall Format Magnify procedure.
**Procedure:** How to Set Feed- and Record-Level Actions

This procedure will illustrate how to set the action for the entire feed, while at the same time overwriting the feed-level action by setting the record-level action for only a specific set of records. Once complete, those records with the value ENGLAND will be updated in the index library while all other records are removed.

1. Launch App Studio.
2. Edit the carmgn procedure in the Procedure Viewer.
   
   For information of where to locate the carmgn procedure, see *Indexing the Car File* on page 33.

3. Add a new ENGINE object.
   a. Enter MAGNIFY in the Engine field.
   b. Set -- no connection -- as the Connection.
   c. Enter ACTION=DELETE in the SET parameters field.
   d. Click Test (no errors) and OK.

   a. Use a format of A10.
   b. Use the following expression.

```
IF CAR.ORIGIN.COUNTRY EQ 'ENGLAND' THEN 'add' ELSE ''
```

   c. Click Check (no errors) and then OK.

5. Open the Define object and change the value of LINK_DISPLAY_NAME1 to My Car Graph.
6. Add MagnifyAction to the Report Painter canvas as a PRINT field toward the end of the report, anywhere between SearchTitle and S_HARDCODED.

   **Note:** S_HARDCODED must be the last PRINT field because it is a TX field.

7. Save and Run the procedure.
8. Verify that records have been removed from search.
   a. Navigate to the search page.

```
http://localhost:8080/ibi_apps/search
```

   **Note:** Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

   For more information, see *How to View the Changes Made Using a URL Request* on page 51.
b. Select Cars from the collection drop-down menu and search for cars.

Notice only the two records for England still exist and no other records are found, as shown in the following image.

```
<table>
<thead>
<tr>
<th>Country</th>
<th>Body Type</th>
<th>Model</th>
<th>Features</th>
<th>Warranty</th>
<th>MPG Rating</th>
</tr>
</thead>
<tbody>
<tr>
<td>ENGLAND</td>
<td>JENSON INTERCEPTOR II SEDAN 12000 MILES OR 12 MONTHS AIR CONDITIONING CHRYSLER 300 LEAP 5.7LTR 4T IN STEREO PANEL ON 15 TIRES RHD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ENGLAND</td>
<td>JAGUAR XJ AUTO XJ AUTO CONVERTIBLE 12 MONTHS OR 12000 MILES 4 WHEEL STEERING RECLINING BUCKET SEATS MARQUARD RADIAL PLY TIRES WRAP AROUND BUMPERS RHD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
```

**Note:** It can take a minute or two to refresh.

c. Close the browser and App Studio.

### File Indexing

This section illustrates how to use the Fixed File adapter to monitor a file directory. This allows you to catalog and track changes in a given directory in order to index the content of files and make it searchable with Magnify.

For more information, see the [Magnify Search Developer’s Guide](http://documentation.informationbuilders.com/masterindex/html/zip_wf80/myappmapexample.txt).

**Note:** Sample code for a WebFOCUS procedure that is required to complete *How to Setup File Indexing* on page 72 is available from the following link:

http://documentation.informationbuilders.com/masterindex/html/zip_wf80/myappmapexample.txt

### Procedure: How to Setup File Indexing

This procedure will copy the Master File description template for the Fixed File adapter to point to a new file repository, index the content of those files, and monitor those directories for any changes.

1. Create a new application mapping named `myappmapexample`.
   a. Log on to the Reporting Server console.
   b. Select Applications.
   c. Right-click Application Directories in the left pane, select New, and then Application Directory.
The Create New Application pane opens.

d. Select **Application Mapping to Disk** from the **Application Type** drop-down menu.

e. In the **Application Name** field, enter *myappmapexample*.

f. Select a physical location. For this example, use \ib\apps\ibisamp.

**Note:** It is important to note that for file indexing to work, this directory must also be a virtual path. For more information, see the *Magnify Search Security and Administration* manual.

g. Uncheck the **Add directory to APPPATH** check box, as shown in the following image.

![Create New Application](image)

h. Click **OK**.

2. In the Reporting Server console, create the *myfileindexing* synonym:

a. Select **Applications** if it is not already selected.

b. From the *ibisamp* directory, right-click the *filemntr.mas* file and select **Open**.

c. Click the console icon and select **Save As**, as shown in the following image.
d. Use the Save in drop-down menu to navigate to the ibisamp folder.

e. Save the file as myfileindexing

f. Expand the Variables folder.

- Double-click the &FL_DIRECTORY variable, enter myappmapexample in the Default field, and click Apply. This is the same value as the APP MAP name set in step 1e.

- Double-click the &FL_POLLING variable, enter '1' in the Values field, and click Apply.

- Double-click the &FL_TIMEOUT variable, enter '2' in the Values field, and click Apply.

g. Save and close the Master File.

3. In the Reporting Server console, create the file indexing procedure:
   a. Right-click the ibisamp folder and select New, then Procedure.

   b. Paste the sample code that is provided in the following referenced file:
      
      ```
      http://documentation.informationbuilders.com/masterindex/html/zip_wf80/
      myappmapexample.txt
      ```

      **Note:**

      - You may have to change the CONNECTION_ATTRIBUTES and BASEURL accordingly.
      - You may need to change the ROOT_DOS_PATH and ROOT_WEB_PATH DEFINE fields to accommodate the known base system and virtual path of the files being evaluated.
      - This file will read a directory’s file list and pass it to this procedure where the file system path is replaced by its URL path.
      - Magnify will use the URL to access the file via HTTP protocol and index the content found.

   c. Save the procedure as myfileindexing.

4. Add a new index to the collections_myexample.xml file. For more information, see How to Add Indexes to the Collections Drop-down Menu on page 50 and How to Create a Customized Collection Configuration on page 61.

5. Navigate to the search page and validate the changes and files indexed by searching for File Repository.

   ```
   http://localhost:8080/ibi_apps/search
   ```
Note: Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

A sample of the results are shown in the following image.

![WebFOCUS Magnify Search Result](image)

Other Considerations for Magnify Implementation

When beginning a Magnify implementation, you need to understand the full set of requirements. Most important is where does the information reside, how do users contextualize it, and how are they expected to understand the information through reporting?

1. Where does the data reside (one or more databases, file repositories, email server, and so on)?

2. What is the current quality of the data? Are there missing relationships, is cleansing required, and so on?

3. What is the physical size of the original data? How many tables, fields, and rows are involved? At what rate does it grow, and what is the expected size in the future? How many records are added, updated, or deleted at specific intervals?

4. Of the raw data, what is structured versus unstructured?

5. What types of informational concepts will be expected (people, places, things, etc)? How does the raw data correlate? Will the data be aggregated?
6. What mechanisms provide alerts that new information is available, has been updated, or is ready to expire (flag, date, and so on)?

7. At what frequency should search engine index feeds occur (real-time, scheduled, and so on)?

8. What hardware is available (64-bit, 16GB memory, and so on), is new hardware being purchased for this?

9. How many users are expected, total users and concurrent users?

10. What level of security is required?

11. What type of business intelligence reporting is expected when drilling down on a search result?

Reference: Examples Provided with WebFOCUS

Procedures installed with the Reporting Server and App Studio: (\ibi\apps\ibisamp)

- carmgn.fex
- moviesmgn.fex

Century Electronics Magnify Search Example: (Installed with WebFOCUS 7.7.03 and higher)

Navigate to (adjusting for your own WebFOCUS configuration):

http://localhost:8080/ibi_apps/search

Note: Sample or default URLs are for informational purposes only and may not resolve correctly, if at all.

You can search on terms in the help section. This can also be accessed from any mobile device.

If App Studio is not installed, you will need to unzip the ibimag archive to the \ibi\apps directory. This is found in \ibi\WebFOCUS\utilities\demos. It includes all Format Magnify procedures used to create the example, which includes an example for indexing files.

Recommendation: Change the output of each procedure to HTML to see how the data is being transformed into search results and back to MAGNIFY to index the data

Note: To return to default search page, use the following URL:

http://localhost:8080/ibi_apps/search
Index

A
analytics 14
application root 11

B
breadcrumb trail 13
business intelligence reports 16

C
categorization tree 13
Century Electronics 9, 11
Collection List drop-down menu 12, 50
collections 49, 61
collections_description variable 50
collections_values variable 50
configurations 59
customization 59
customized home page 64
customized logo 63

D
deleting records 70
demo 11
drill down 16
Dynamic Categorization Tree 13

F
feed-level actions 71

G
general information 13

H
home page 64
host 11

I
index libraries 49

L
logo 63

M
Magnify Console 55
mapping collections 49

O
overview 9

P
port number 11

R
record-level actions 71
Index

results 13
root style sheet 62

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S
search content 9
search page 11
sorting 13
style sheet 62
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U
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